

OVERVIEW:

Hancock and Dana PC is a CPA firm that offers tax, business consulting, accounting, assurance, and exit & succession planning services. Client's needs are matched with the skills and experience of the professionals within the firm to create a unique and positive experience for the client.

Hancock & Dana PC is currently seeking a talented **Tax Manager** to join its office in Omaha, Nebraska. This role provides the opportunity for an experienced, technical tax professional to serve clients and receive a broad range of experiences across several industries, all resulting in the end goal of representing the firm as a valued business consultant.

RESPONSIBILITIES:

The **Tax Manager** will be responsible for providing in-depth tax planning, research and preparation services. A typical day could include the following challenging projects:

- Assisting a client with recapitalization of a Limited Liability Company in the most tax efficient manner.
- Researching and analyzing taxability of ownership interests granted to employees.
- Helping clients to plan for the sale of their business in the form of an asset sale or a stock sale.
- Analyzing Built In Gains and IRC Sec 704(b) allocations.
- Research and advise clients on State and Local Taxation issues.
- Year-end tax planning for high net worth individuals.

The Tax Manager will be responsible for reviewing returns completed by staff - from basic to extremely complex. Return preparation they perform will be at a very high level, and may require extensive research.

QUALIFICATIONS:

The **Tax Manager** we are seeking will need to have the following skills, experience, and characteristics:

- Strong tax research experience and a sense of pride found through finding solutions to complex matters on their own
- Ability to interact with high net worth individuals and business professionals at all levels
- Technical tax expertise they enjoy putting to use by helping clients
- Ability to work required hours during busy season to meet client needs
- Minimum of a Bachelors Degree in Accounting - JD is welcomed, but not required.
- CPA license required

This is a great opportunity for someone who wants to come in, roll up their sleeves, and be a technical tax resource for the firm, while overseeing the work of other team members. This person will be an integral part of the future growth of the firm. If this sounds like the ideal role for you, please submit your resume.

EOE